



GIFT OF PUBLICALLY TRADED SECURITIES

Transfer Intent Form

To donate publicly traded stocks and securities, please follow the process below. If you have any questions, please reach out to Ulrike Thomas, Manager of Philanthropy at 403.607.1842 or ulrike.thomas@care.ca.

1. Prior to transferring securities to CARE Canada, please email this completed form to:

Ulrike Thomas – Manager, Philanthropy
Email – ulrike.thomas@care.ca

2. Information about you

Name:

Address:

City:

Province:

Postal Code:

Phone number:

Email:

Broker's name:

Financial institution and Investment Account Number:

Broker's Investment Account Number:

Broker's phone number:

Broker's email:

Notes for CARE Canada (i.e. would you like your gift to be used for areas of greatest need):

3. Description of securities

Name of shares:

Number of shares:

Date of transfer:

4. Securities to be transferred to the account of CARE Canada

Contact at BMO Nesbitt Burns Inc.

Anka Nicol

Toll free phone number – 1.800.230.9775

Fax – 613.562.6500

Email – anka.nicol@nbpcd.com

CARE Gift Clearing Account – 490 091 4419

FINS – T009

CARE Canada charitable registration # - 1 1883 8333 RR0001

This form will confirm my intention to donate the following securities to CARE Canada, without restriction, and which can be sold by CARE Canada at any time it considers appropriate.

Authorization of donor (signature please):

Date: