



Leaving a Gift in your Will

Quick Reference Guide

Thank you for considering leaving a lasting legacy to empower women and girls around the world for generations to come, bringing people together to end inequality with CARE Canada.

A gift in your Will is a commitment to helping women and girls in developing countries lift themselves and their communities out of poverty and out of crisis.

Here is some general information on how to leave a gift to CARE Canada in your Will:

What is a bequest?

A bequest is a gift directed to CARE Canada, specified according to your wishes through a provision in your Will. Funds can be bequeathed as a specific dollar amount or asset, or as a percentage of the residual.

What are the benefits?

- A gift in your Will is a way to do even more to empower women and girls in developing countries, to end inequality across generations. Your legacy will lift generations of women and girls out of poverty.
- A bequest gift is eligible for a charitable tax receipt, which will reduce the overall tax burden on your estate, increasing inheritances to loved ones.
- You can make a provision in your Will to donate publicly traded securities, which can result in significant tax savings for your estate, as it will be exempt from the capital gains tax.
- Setting up a gift in your Will is very simple, and you can make changes at any time.

Sample language

A bequest gift can be as simple as a sentence or two naming CARE Canada in you Will or adding a codicil to your existing Will.

Here is some sample language that you may find helpful:

Residual Bequest: "I give the rest, residue and remainder of my estate [or ___ % of the residue] to CARE Canada in the City of Ottawa, Province of Ontario, Canada."

Specific Bequest: "I give the sum of \$ _____ (dollars) to CARE Canada in the City of Ottawa, Province of Ontario, Canada."

While bequests are the most common type of legacy gift, we do have information on other types (including life insurance, RRSPs, endowments and more) – please contact us for more information on those options. Your financial advisor can help you determine what type of charitable gift is best for you.

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This information is general in nature and does not constitute legal or financial advice. We encourage you to consult with your financial and/or legal advisors prior to making your decision.

Legal Name: CARE Canada Charitable Business number: 11883 8333 RR0001

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